|  |  |
| --- | --- |
| [Insert Clinic Logo] | [Clinic Name] |
| [Clinic Address] |
| [Clinic Phone] |
| [Clinic Website URL] |

**[Date]**

Attention Medicare-eligible patients: Important insurance information

Medicare’s Annual Enrollment Period (AEP) begins shortly and we want to take this opportunity to remind you of the Medicare Advantage plans that we accept:

|  |  |
| --- | --- |
| * Carrier/Plan One | * Carrier/Plan Five |
| * Carrier/Plan Two | * Carrier/Plan Six |
| * Carrier/Plan Three | * Carrier/Plan Seven |
| * Carrier/Plan Four | * Carrier/Plan Eight |

We also want to encourage you to take time every year to review your existing plan and any changes the plan has announced for the coming year.

Premiums, benefits, medications on the plan’s drug list, as well as participating healthcare providers can change from year to year. Your own health and lifestyle may have changed as well. It’s very important to evaluate your current coverage and check for other available plan options to make informed choices about any necessary adjustments.

As a reminder, **the Medicare Annual Enrollment Period begins on October 15 and runs through December 7**. For most Medicare-eligible individuals this is the only time during the year to make changes to your Medicare Advantage Part C plan or your Medicare Part D drug coverage.

We also know that Medicare can be confusing. That’s why we at [clinic name] work with local, independent health insurance professionals to help our patients review their plan options and make sure every patient has the right plan to meet their needs. These licensed professionals can work with you one-on-one to review your unique situation, help evaluate your needs and recommend plans that provide the best coverage for you. We offer this opportunity purely as a courtesy to our patients.

If you would like to take advantage of this opportunity to work with a licensed professional or attend an in-person or virtual education session, please conta   
[Name of agent] with [Name of agency] by calling [phone number] or by email at  
[email address] or by going to [website].

You can also find helpful information at [www.medicare.gov](http://www.medicare.gov/) or call 1-800-MEDICAR to learn more about your Medicare and Medicare Advantage options

As always, our staff and I would be happy to take time to answer any questions you have. We look forward to providing you with the best care and support on your wellness journey.

# Sincerely,

[PCP Signature block]

[Consider including a business card for the referenced agent]